

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
 : **Chapter 11 Case No.**
MOTORS LIQUIDATION COMPANY, et al., :
f/k/a General Motors Corp., et al. : **09-50026 (REG)**
 :
Debtors. : **(Jointly Administered)**
 :
-----X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF SUFFOLK)

I, Kimberly Gargan, being duly sworn, depose and state:

1. I am a Project Manager with The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.

2. On August 12, 2009 at the direction of Weil, Gotshal & Manges LLP, counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (master service list and notice of appearance parties) and Herrick, Feinstein LLP, Attn: William Fried, 2 Park Avenue, New York, NY 10016, wfried@herrick.com (counsel for movant) and by overnight delivery on the Office of the US Trustee, Attn: Diana G. Adams, 33 Whitehall Street, 21st Floor, New York, NY:

- **Notice of Adjournment** [Docket No. 3771].

3. On August 12, 2009, also at the direction of Weil, Gotshal & Manges LLP, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (master service list and notice of appearance parties) and by facsimile and overnight delivery on the Office of the US Trustee, Attn: Diana G. Adams, 33 Whitehall Street, 21st Floor, New York, NY 10004:

- **Declaration in Support of the Application for an Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a) Authorizing the Employment and Retention of Evercore Group L.L.C. as Investment Banker and Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 3773].**

/s/ Kimberly Gargan

Sworn to before me this
20th day of August, 2009

/s/ Barbara Kelley Keane
Notary Public
No. 01KE4760720
Qualified in Suffolk County
Commission Expires Feb. 28, 2011

EXHIBIT A

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